## IN THE UNITED STATES PATENT & TRADEMARK OFFICE

In re application of : April 6, 2001

I. O. Albazz, et al : IBM Corporation

: Dept. T81/Bldg. 062

Serial No.Not Assigned Yet : P. O. Box 12195

Filed: Herewith : Res. Tri. Park, NC 27709

For: System and Method for :

Generating a Contract and :

Conducting Contractual Activities :

Under the Contract :

#### PRELIMINARY AMENDMENT

Assistant Commissioner for Patents Washington, DC 20231

Sir:

Please replace the Abstract with the following new Abstract which is attached on a separate sheet. A marked up copy showing the changes is also attached.

Respectfully submitted,

A. Bruce Clay

Attorney for Applicant

11. Since Cla

Reg. No. 32,121

Docket No: CA920000034US1

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Replacement Abstract (CA920000034US1)

## ABSTRACT OF THE DISCLOSURE

## SYSTEM AND METHOD FOR GENERATING A CONTRACT AND CONDUCTING CONRACTUAL ACTIVITIES UNDER THE CONTRACT

A Business Rules Book contains a set of rules from which specific rules may be selected for inclusion in a contract. A Terms and Conditions Set representing a unique set of instances of rules selected from the Business Rules Book is selected from stored Terms and Conditions Sets. The provisions of the contract are settled by agreeing to a mutually acceptable set of Terms and Conditions. A Product List Filter is created specific to each seller or buyer, targeting products in which there is a mutual interest. The Business Rules Book, Terms and Conditions and Product List Filter are linked in a contract profile, to create the agreement between the seller and the buyer, and the contract is locked. Subsequent contractual activities under the contract are executed through the contract, which automatically inserts values from the terms and conditions.

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# SYSTEM AND METHOD FOR GENERATING A CONTRACT AND CONDUCTING CONTRACTUAL ACTIVITIES UNDER THE CONTRACT

### **ABSTRACT**

A system and method for automating the contract negotiation and preparation cycle and for electronically facilitating subsequent contractual activities executed pursuant to the contract. The system for generating a contract comprises a Business Rules Book containing a set of rules from which specific rules may be selected for inclusion in the contract. A Terms and Conditions Set representing a unique set of instances of rules selected from the Business Rules Book is selected from a plurality of stored Terms and Conditions Sets. The seller and the buyer settle the provisions of the contract by agreeing to a mutually acceptable set of Terms and Conditions. The administering organization creates a Product List Filter specific to each seller or buyer, targeting products in which there is a mutual interest. The Business Rules Book, Terms and Conditions and Product List Filter are linked in a contract profile, to create a contract representing the agreement between the seller and the buyer, and the contract is locked. Subsequent contractual activities under the contract are executed through the contract, which automatically inserts values from the terms and conditions of the contract to ensure conformity with the terms of the contract and minimize manual administrative activities.